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Expert Financial Model Consulting

## Premium Financial Model Package

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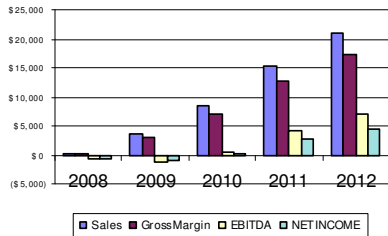
**NewCo.**

**Projected Operating Highlights(\$)**

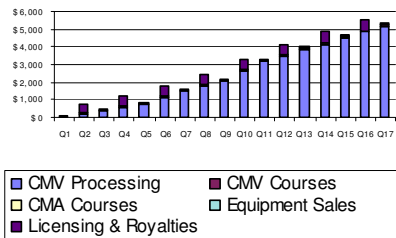
(in \$'000's)

	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	2008	2009	2010	2011	2012
<b>FORECAST</b>																	
<b>Sales</b>	23	38	49	60	101	626	146	166	186	206	226	751	171	3,607	8,446	15,353	20,873
<b>Gross Margin</b>	16	28	37	46	78	600	116	133	149	166	182	704	127	3,107	7,106	12,826	17,401
<b>Operating Expenses</b>	200	203	205	208	333	337	342	347	352	358	363	368	816	4,342	6,812	8,730	10,353
<b>EBITDA</b>	(185)	(175)	(168)	(161)	(255)	263	(226)	(215)	(203)	(192)	(181)	336	(689)	(1,235)	293	4,095	7,047
<b>Income Before Taxes</b>	(185)	(175)	(169)	(162)	(255)	262	(227)	(215)	(204)	(193)	(181)	335	(692)	(1,244)	281	4,078	7,026
<b>Net Income</b>	(185)	(175)	(169)	(162)	(255)	316	(147)	(215)	(204)	(193)	(181)	349	(692)	(1,041)	166	2,651	4,567
<b>Percentages</b>																	
Gross Margin/Sales	67%	73%	75%	77%	78%	96%	80%	80%	80%	81%	81%	94%	74%	86%	84%	84%	83%
EBITDA/Sales	-792%	-461%	-342%	-267%	-253%	42%	-155%	-130%	-110%	-93%	-80%	45%	-403%	-34%	3%	27%	34%
Net Income/Sales	-794%	-463%	-343%	-268%	-254%	51%	-101%	-130%	-110%	-94%	-80%	46%	-405%	-29%	2%	17%	22%
<b>Net Cash Flow</b>																	
Net Cash Flow	(185)	(178)	(170)	(164)	(270)	313	(150)	(218)	(207)	(196)	(184)	345	(696)	(1,100)	82	2,543	4,492
Cash Balance Ending	2,315	2,138	1,968	1,804	1,534	1,847	1,697	1,478	1,271	1,075	891	1,236	1,804	704	786	3,329	7,821
<b>Growth Rates</b>																	
Sales	N/A	62%	30%	23%	66%	522%	-77%	14%	12%	11%	10%	233%	N/A	2011%	134%	82%	36%
EBITDA	N/A	77%	34%	25%	69%	667%	-81%	14%	12%	11%	10%	286%	N/A	2355%	129%	80%	36%
Net Income	N/A	1%	1%	1%	60%	1%	2%	2%	1%	1%	1%	1%	N/A	432%	57%	28%	19%

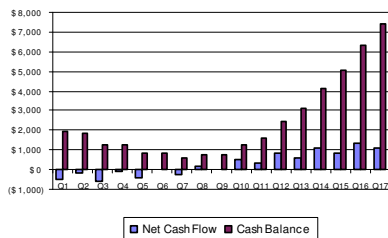
**Projected Operating Highlights By Year (\$000)**



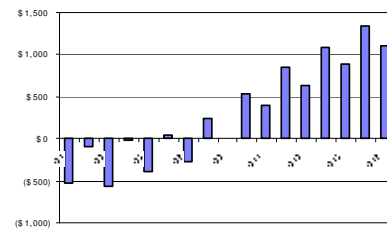
**Projected Sales By Quarter (\$000)**



**Projected Cash Flow By Quarter (\$000)**



**Projected Net Income By Quarter (\$000)**



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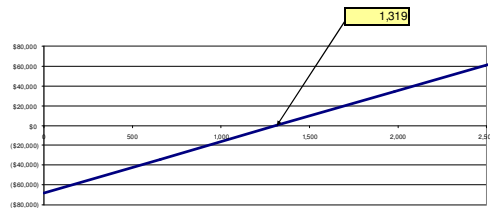
**Key Metrics**

(in \$ 000's)

	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	2008	2009	2010	2011	2012
	FORECAST																
Captures Processed (000's)	0	0	1	1	1	2	2	2	3	3	3	4	2	36	111	220	306
Capture Locations	6	12	18	24	32	40	48	56	64	72	80	88	24	120	240	360	480
CMV Revenue per Location (00	2	2	2	2	3	3	3	3	3	3	3	3	2	3	3	4	4

**BREAK EVEN - CMVs BY MONTH, YEAR 1**

MONTHLY CMVs TO BREAK-EVEN	1,319
MONTHLY REVENUE BREAK-EVEN	82,408
ASSUMPTIONS	
AVERAGE REVENUE PER CMV	63
AVERAGE PER-CMV VARIABLE COST PER MONTH	11
ESTIMATED MONTHLY FIXED COST (YEAR 1)	67,987



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**Income Statement (\$)**

(in \$ 000's)

	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	2008	2009	2010	2011	2012
	FORECAST																
<b>Revenue</b>																	
CMV Processing	11	23	34	45	80	100	120	140	160	180	200	220	113	2,280	6,938	13,725	19,125
CMV Courses	7	7	7	7	9	9	9	9	9	9	9	9	28	113	142	142	142
CMA Courses	0	4	4	4	5	5	5	5	5	5	5	5	11	57	71	71	71
Equipment Sales	5	5	5	5	6	6	6	6	6	6	6	6	19	77	96	96	96
Licensing & Royalties	0	0	0	0	0	505	5	5	5	5	5	510	0	1,080	1,200	1,320	1,440
<b>Total Revenue</b>	<b>23</b>	<b>38</b>	<b>49</b>	<b>60</b>	<b>101</b>	<b>626</b>	<b>146</b>	<b>166</b>	<b>186</b>	<b>206</b>	<b>226</b>	<b>751</b>	<b>171</b>	<b>3,607</b>	<b>8,446</b>	<b>15,353</b>	<b>20,873</b>
<b>Gross Margin</b>	<b>16</b>	<b>28</b>	<b>37</b>	<b>46</b>	<b>78</b>	<b>600</b>	<b>116</b>	<b>133</b>	<b>149</b>	<b>166</b>	<b>182</b>	<b>704</b>	<b>127</b>	<b>3,107</b>	<b>7,106</b>	<b>12,826</b>	<b>17,401</b>
<b>Operating Expenses</b>	<b>200</b>	<b>203</b>	<b>205</b>	<b>208</b>	<b>333</b>	<b>337</b>	<b>342</b>	<b>347</b>	<b>352</b>	<b>358</b>	<b>363</b>	<b>368</b>	<b>816</b>	<b>4,342</b>	<b>6,812</b>	<b>8,730</b>	<b>10,353</b>
<b>EBITDA</b>	<b>(185)</b>	<b>(175)</b>	<b>(168)</b>	<b>(161)</b>	<b>(255)</b>	<b>263</b>	<b>(226)</b>	<b>(215)</b>	<b>(203)</b>	<b>(192)</b>	<b>(181)</b>	<b>336</b>	<b>(689)</b>	<b>(1,235)</b>	<b>293</b>	<b>4,095</b>	<b>7,047</b>
% of Revenue	-792%	-461%	-342%	-267%	-253%	42%	-155%	-130%	-110%	-93%	-80%	45%	-403%	-34%	3%	27%	34%
Interest Expense (Revenue)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation & Amortization	1	1	1	1	1	1	1	1	1	1	1	1	2	9	12	17	21
<b>Income Before Taxes</b>	<b>(185)</b>	<b>(175)</b>	<b>(169)</b>	<b>(162)</b>	<b>(255)</b>	<b>262</b>	<b>(227)</b>	<b>(215)</b>	<b>(204)</b>	<b>(193)</b>	<b>(181)</b>	<b>335</b>	<b>(692)</b>	<b>(1,244)</b>	<b>281</b>	<b>4,078</b>	<b>7,026</b>
<b>Net Income</b>	<b>(185)</b>	<b>(175)</b>	<b>(169)</b>	<b>(162)</b>	<b>(255)</b>	<b>316</b>	<b>(147)</b>	<b>(215)</b>	<b>(204)</b>	<b>(193)</b>	<b>(181)</b>	<b>349</b>	<b>(692)</b>	<b>(1,041)</b>	<b>166</b>	<b>2,651</b>	<b>4,567</b>

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**Statement of Sources & Uses (\$)**

(in \$ 000's)	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	2008	2009	2010	2011	2012
	FORECAST																
<b>BEGINNING CASH</b>	2,500	2,315	2,138	1,968	1,804	1,534	1,847	1,697	1,478	1,271	1,075	891	2,500	1,804	704	786	3,329
<b>Cash From Operations</b>																	
Net Income	(185)	(175)	(169)	(162)	(255)	316	(147)	(215)	(204)	(193)	(181)	349	(692)	(1,041)	166	2,651	4,567
Add Back D&A	1	1	1	1	1	1	1	1	1	1	1	1	2	9	12	17	21
Net Accounts Receivable	(4)	(2)	(2)	(2)	(7)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(10)	(43)	(76)	(100)	(75)
Addition (Disposal) Other Curr	5	0	0	0	(8)	0	0	0	0	0	0	0	5	(8)	(1)	(1)	(1)
Addition (Disposal) of Other A:	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Subtotal</b>	(184)	(177)	(170)	(163)	(269)	314	(150)	(218)	(207)	(195)	(184)	346	(695)	(1,084)	102	2,567	4,513
<b>Cash From Investing</b>																	
Capex	(1)	(0)	(0)	(0)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(17)	(20)	(25)	(21)
<b>Subtotal</b>	(1)	(0)	(0)	(0)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(17)	(20)	(25)	(21)
<b>Cash from Financing</b>																	
Equity Investment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Contributions (Distributions), E	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Issuance of Debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paydown of Debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Subtotal</b>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>CHANGES IN CASH</b>	(185)	(178)	(170)	(164)	(270)	313	(150)	(218)	(207)	(196)	(184)	345	(696)	(1,100)	82	2,543	4,492
<b>ENDING CASH</b>	2,315	2,138	1,968	1,804	1,534	1,847	1,697	1,478	1,271	1,075	891	1,236	1,804	704	786	3,329	7,821

**NewCo.**

**Balance Sheet (\$)**

(in \$ 000's)	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	2008	2009	2010	2011	2012
	FORECAST																
<b>ASSETS</b>																	
<b>Current Assets</b>																	
Cash	2,315	2,138	1,968	1,804	1,534	1,847	1,697	1,478	1,271	1,075	891	1,236	1,804	704	786	3,329	7,821
Accounts Receivable, Net	4	6	8	10	17	20	23	27	30	33	37	40	10	53	129	229	304
Other Current Assets	3	3	3	3	10	10	10	10	10	10	10	10	3	10	11	11	12
<b>Total Current Assets</b>	2,322	2,147	1,978	1,817	1,561	1,878	1,730	1,515	1,312	1,119	938	1,287	1,817	768	926	3,570	8,137
<b>Gross Fixed Assets</b>	36	36	36	36	37	38	38	39	39	40	40	41	36	53	73	98	118
Less Accum Depreciation	1	1	2	2	3	4	4	5	6	6	7	8	2	11	24	41	62
<b>Net Fixed Assets</b>	35	35	34	34	34	34	34	34	34	34	33	33	34	42	50	57	56
<b>Other Assets</b>																	
Deposits	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Other Assets</b>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>TOTAL ASSETS</b>	2,357	2,181	2,013	1,851	1,595	1,912	1,764	1,549	1,345	1,153	971	1,320	1,851	809	976	3,626	8,193
<b>LIABILITIES</b>																	
<b>Short Term Liabilities</b>																	
Accounts Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Salaries Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Taxes Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Short Term Liabilities</b>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Long Term Liabilities</b>																	
Notes Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Long Term Liabilities</b>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>TOTAL LIABILITIES</b>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Equity</b>																	
Members' Capital	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552
Distributions, Excess Cash (n	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retained Earnings/Net Income	(195)	(371)	(540)	(702)	(957)	(640)	(788)	(1,003)	(1,207)	(1,400)	(1,581)	(1,232)	(702)	(1,743)	(1,577)	1,074	5,641
<b>Total Equity</b>	2,357	2,181	2,013	1,851	1,595	1,912	1,764	1,549	1,345	1,153	971	1,320	1,851	809	976	3,626	8,193
<b>LIABILITIES &amp; EQUITY</b>	2,357	2,181	2,013	1,851	1,595	1,912	1,764	1,549	1,345	1,153	971	1,320	1,851	809	976	3,626	8,193

**NewCo.**  
**Financial Model: Assumptions**

**LABELS**

Company name to be used on all statements.....	NewCo.
Date model first begins.....	September-08

**INVESTMENT CONSIDERATIONS**

Investor IRR .....	37%
Cost of Capital .....	15%
Target Capital Raise .....	\$10,000,000
Price Per Share .....	\$2.00
Percentage Purchased .....	60%
Date of Investment .....	October-08

**REVENUE LINE ITEMS**

Line item #1 .....	CMV Processing	100%on credit card
Line item #2 .....	CMV Courses	100%on credit card
Line item #3 .....	CMA Courses	100%on credit card
Line item #4 .....	Equipment Sales	100%on credit card
Line item #5 .....	Licensing & Royalties	0%on credit card

<b>PRICING</b>	<b>Price Per</b>	<b>Percentage</b>					
1 Motion	\$50	30%					
2 of the same swing/motion type (3	\$100	40%					
1 second of swing/motion after 3 se	\$25	30%					
Average/Total	\$63	100%					
CMV Equipment Purchases/Course	50%						
Average Price of Equipment	\$400						
Equipment COGs	90%						
<b>CMV, CMA ASSUMPTIONS</b>	<b>Price Per Class</b>	<b>Classes Offered per Month</b>					
CMV Training Class	\$295	8					
CMA Training Class	\$295	4					
			2008	2009	2010	2011	2012
CMV Enrollment Per Course			3	4	5	5	5
CMA Enrollment Per Course			3	4	5	5	5
CMVs Open Location After Course	25%	25%			25%	25%	25%
Captures Per Month Per CMV	30	40			50	60	60
Digitizer Capacity/Month	180	190			200	200	200

<b>LICENSING</b>	<b>Date</b>	<b>Upfront</b>	<b>Monthly</b>
[Deal #1]	February-09	\$500,000	\$5,000
[Deal #2]	August-09	\$500,000	\$5,000
[Deal #3]	February-10	\$500,000	\$5,000
[Deal #4]	August-10	\$500,000	\$5,000
[Deal #5]	February-11	\$500,000	\$5,000
[Deal #6]	August-11	\$500,000	\$5,000
[Deal #7]	February-12	\$500,000	\$5,000
[Deal #8]	August-12	\$500,000	\$5,000
[Deal #9]	February-13	\$500,000	\$5,000
[Deal #10]	August-13	\$500,000	\$5,000

**EXPENSE ASSUMPTIONS**

Miscellaneous expense monthly (% of other expenses) .....	5%
Blended comission rate on sale of CMVs Processed and CMV and CMA Courses .....	15%
Salary benefits & tax percentage .....	12.5%
Payroll processing expense percentage .....	2.5%
Merchant Credit Card Fee .....	2.5%

<b>CAPACITY UTILIZATION</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
Hours to Process Single CMV	1.0 hour	1.0 hour	1.0 hour	1.0 hour	1.0 hour
Hours to Process Double CMV	1.5 hours	1.5 hours	1.5 hours	1.5 hours	1.5 hours
Average Time to Process CMV	1.2 hours	1.2 hours	1.2 hours	1.2 hours	1.2 hours
<b>MONTHLY EXPENSES, FIXED</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
Rent	\$2,237	\$10,000	\$10,500	\$11,025	\$11,576
Marketing	\$100,000	\$200,000	\$300,000	\$300,000	\$300,000
Cable/Phone	\$260	\$273	\$287	\$301	\$316
Insurance	\$160	\$168	\$176	\$185	\$194
Gas/Electric	\$250	\$263	\$276	\$289	\$304
Share File	\$120	\$126	\$132	\$139	\$146
Cleaning	\$100	\$105	\$110	\$116	\$122
Website	\$10	\$11	\$11	\$12	\$12
Goto Meeting	\$20	\$21	\$22	\$23	\$24
Misc	\$200	\$210	\$221	\$232	\$243
FedX	\$200	\$210	\$221	\$232	\$243
Liability Insurance	\$1,000	\$1,050	\$1,103	\$1,158	\$1,216

**BALANCE SHEET ASSUMPTIONS**

Capex Depreciation Period .....	<i>(in months)</i> .....	60 Months
Accounts Receivable, Avg Days Outstanding .....	<i>(in days)</i> .....	5 Days

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## NewCo.

### START-UP AND CAPITAL LIABILITIES

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#### START-UP EXPENSES

Other	\$90,000
Salaries	\$10,000
<b>Total Start-Up Expenses</b>	<b>\$100,000</b>

#### START-UP LIABILITIES

Liabilities and Capital	
Current Borrowing	\$0
Long-Term Liabilities	\$800,000
Accounts Payable	\$0
Other Current Liabilities	\$0
<b>Total Start-Up Liabilities</b>	<b>\$800,000</b>

#### START-UP ASSETS

Working Capital	\$3,300,000
Property and Equipment	\$20,000
Website	\$10,000
Prepaid Expenses	\$2,237
Workstations	\$5,000
Supplies	\$5,000
<b>Total Start-Up Assets</b>	<b>\$3,342,237</b>

#### START-UP INVESTMENTS

Planned Investment	
Owner	\$2,642,237
Investor	\$0
<b>Total Start-Up Investments</b>	<b>\$2,642,237</b>

#### TOTAL REQUIREMENTS

Total Start-Up Expenses	\$100,000
Total Start-Up Assets	\$3,342,237
<b>Total Requirements</b>	<b>\$3,442,237</b>

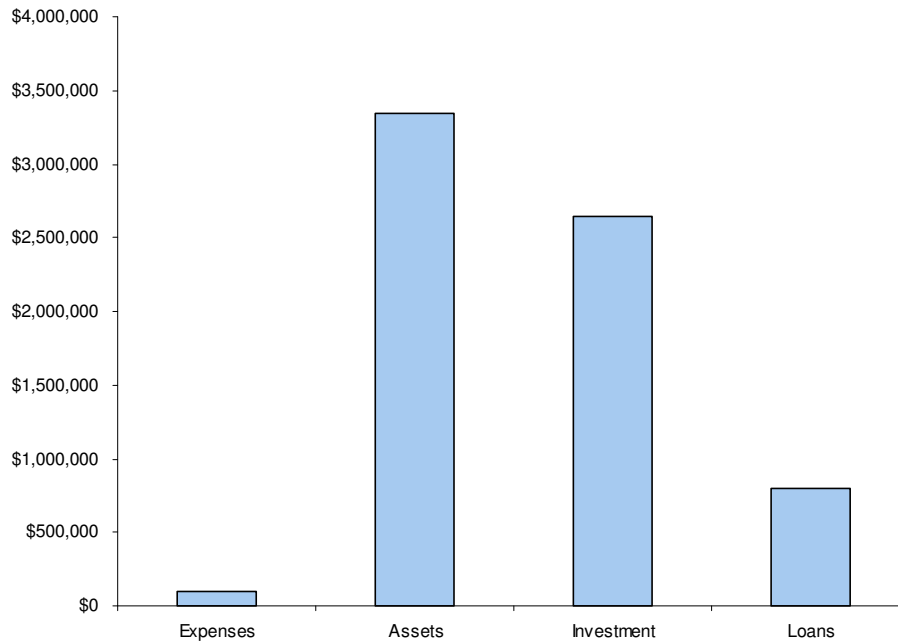
#### START-UP FUNDING

Total Liabilities	\$800,000
Total Planned Investment	\$2,642,237
<b>Total Funding</b>	<b>\$3,442,237</b>

#### START-UP AND CAPITAL LIABILITIES

Loss at Start-Up (Start-Up Expenses)	\$100,000
Total Capital and Liabilities	\$3,342,237
<b>Cash Balance on Starting Date</b>	<b>\$3,300,000</b>

#### START-UP



**INCOME STATEMENT**

**NewCo.**

15-Aug-08 5:32 PM (in \$ 000's)	Month 1 Sep-08	Month 2 Oct-08	Month 3 Nov-08	Month 4 Dec-08	Month 5 Jan-09	Month 6 Feb-09	Month 7 Mar-09	Month 8 Apr-09	Month 9 May-09	Month 10 Jun-09	Month 11 Jul-09	Month 12 Aug-09	2008	2009	2010	2011	2012
<b>Revenue</b>																	
CMV Processing	11	23	34	45	80	100	120	140	160	180	200	220	113	2,280	6,938	13,725	19,125
CMV Courses	7	7	7	7	9	9	9	9	9	9	9	9	28	113	142	142	142
CMA Courses	0	4	4	4	5	5	5	5	5	5	5	5	11	57	71	71	71
Equipment Sales	5	5	5	5	6	6	6	6	6	6	6	6	19	77	96	96	96
Licensing & Royalties	0	0	0	0	0	505	5	5	5	5	5	510	0	1,080	1,200	1,320	1,440
<b>Total Revenue</b>	<b>23</b>	<b>38</b>	<b>49</b>	<b>60</b>	<b>101</b>	<b>626</b>	<b>146</b>	<b>166</b>	<b>186</b>	<b>206</b>	<b>226</b>	<b>751</b>	<b>171</b>	<b>3,607</b>	<b>8,446</b>	<b>15,353</b>	<b>20,873</b>
<b>Expenses</b>																	
<b>Cost of Goods Sold</b>																	
Equipment	4	4	4	4	6	6	6	6	6	6	6	6	17	69	86	86	86
Merchant Fees	1	1	1	2	3	3	4	4	5	5	6	6	4	63	181	351	486
Comission Rate (blended)	3	5	7	8	14	17	20	23	26	29	32	35	23	367	1,072	2,091	2,901
<b>Total COGS</b>	<b>8</b>	<b>10</b>	<b>12</b>	<b>14</b>	<b>22</b>	<b>26</b>	<b>29</b>	<b>33</b>	<b>36</b>	<b>40</b>	<b>43</b>	<b>47</b>	<b>44</b>	<b>500</b>	<b>1,340</b>	<b>2,528</b>	<b>3,473</b>
<b>Gross Margin</b>	<b>16</b>	<b>28</b>	<b>37</b>	<b>46</b>	<b>78</b>	<b>600</b>	<b>116</b>	<b>133</b>	<b>149</b>	<b>166</b>	<b>182</b>	<b>704</b>	<b>127</b>	<b>3,107</b>	<b>7,106</b>	<b>12,826</b>	<b>17,401</b>
% of Sales	67%	73%	75%	77%	78%	96%	80%	80%	80%	81%	81%	94%	74%	86%	84%	84%	83%
<b>Operating Expenses</b>																	
Salaries	69	71	73	75	83	87	91	95	99	103	107	111	287	1,272	2,197	3,670	4,925
Salary Benefits & Tax	14	14	15	15	17	17	18	19	20	21	21	22	57	254	439	734	985
New CMV Training	1	0	0	0	2	1	1	1	1	1	1	1	2	12	19	27	20
Marketing	100	100	100	100	200	200	200	200	200	200	200	200	400	2,400	3,600	3,600	3,600
Payroll processing	2	2	2	2	2	3	3	3	3	3	3	3	9	38	66	110	148
Rent	2	2	2	2	10	10	10	10	10	10	10	10	9	120	126	132	139
Cable/Phone	0	0	0	0	0	0	0	0	0	0	0	0	1	3	3	4	4
Insurance	0	0	0	0	0	0	0	0	0	0	0	0	1	2	2	2	2
Gas/Electric	0	0	0	0	0	0	0	0	0	0	0	0	1	3	3	3	4
Share File	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2
Cleaning	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1
Website	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Goto Meeting	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
FedX	0	0	0	0	0	0	0	0	0	0	0	0	1	3	3	3	3
Liability Insurance	1	1	1	1	1	1	1	1	1	1	1	1	4	13	13	14	15
Office Supplies	0	0	0	0	0	0	0	0	0	0	0	0	2	5	5	5	5
Travel & Meals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Telephone/Postage	1	1	1	1	1	1	1	1	1	1	1	1	3	8	8	8	8
Miscellaneous Expenses	10	10	10	10	16	16	16	17	17	17	17	18	39	207	324	416	493
<b>Total Operating Exp</b>	<b>200</b>	<b>203</b>	<b>205</b>	<b>208</b>	<b>333</b>	<b>337</b>	<b>342</b>	<b>347</b>	<b>352</b>	<b>358</b>	<b>363</b>	<b>368</b>	<b>816</b>	<b>4,342</b>	<b>6,812</b>	<b>8,730</b>	<b>10,353</b>
% of Sales	859%	534%	417%	344%	331%	54%	235%	210%	190%	174%	161%	49%	478%	120%	81%	57%	50%
<b>EBITDA</b>	<b>(185)</b>	<b>(175)</b>	<b>(168)</b>	<b>(161)</b>	<b>(255)</b>	<b>263</b>	<b>(226)</b>	<b>(215)</b>	<b>(203)</b>	<b>(192)</b>	<b>(181)</b>	<b>336</b>	<b>(689)</b>	<b>(1,235)</b>	<b>293</b>	<b>4,095</b>	<b>7,047</b>
% of Sales	-792%	-461%	-342%	-267%	-253%	42%	-155%	-130%	-110%	-93%	-80%	45%	-403%	-34%	3%	27%	34%
Depreciation	1	1	1	1	1	1	1	1	1	1	1	1	2	9	12	17	21
Amortization	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Depreciation &amp; Amortization</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>2</b>	<b>9</b>	<b>12</b>	<b>17</b>	<b>21</b>
<b>Interest</b>																	
Interest Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Net Interest Expense</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Income Before Taxes</b>	<b>(185)</b>	<b>(175)</b>	<b>(169)</b>	<b>(162)</b>	<b>(255)</b>	<b>262</b>	<b>(227)</b>	<b>(215)</b>	<b>(204)</b>	<b>(193)</b>	<b>(181)</b>	<b>335</b>	<b>(692)</b>	<b>(1,244)</b>	<b>281</b>	<b>4,078</b>	<b>7,026</b>
Tax Exp	0	0	0	0	0	(54)	(79)	0	0	0	0	(14)	0	(203)	115	1,427	2,459
<b>Net Income</b>	<b>(185)</b>	<b>(175)</b>	<b>(169)</b>	<b>(162)</b>	<b>(255)</b>	<b>316</b>	<b>(147)</b>	<b>(215)</b>	<b>(204)</b>	<b>(193)</b>	<b>(181)</b>	<b>349</b>	<b>(692)</b>	<b>(1,041)</b>	<b>166</b>	<b>2,651</b>	<b>4,567</b>
% of Sales	-794%	-463%	-343%	-268%	-254%	51%	-101%	-130%	-110%	-94%	-80%	46%	-405%	-29%	2%	17%	22%

**BALANCE SHEET**

NewCo.

15-Aug-08  
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(in \$ 000's)**ASSETS****Current Assets**

	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	2008	2009	2010	2011	2012
Cash	2,315	2,138	1,968	1,804	1,534	1,847	1,697	1,478	1,271	1,075	891	1,236	1,804	704	786	3,329	7,821
Accounts Receivable	4	6	8	10	17	20	23	27	30	33	37	40	10	53	129	229	304
Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Prepaid Expenses	2	2	2	2	10	10	10	10	10	10	10	10	2	10	11	11	12
Other Inventory	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Current Assets</b>	<b>2,322</b>	<b>2,147</b>	<b>1,978</b>	<b>1,817</b>	<b>1,561</b>	<b>1,878</b>	<b>1,730</b>	<b>1,515</b>	<b>1,312</b>	<b>1,119</b>	<b>938</b>	<b>1,287</b>	<b>1,817</b>	<b>768</b>	<b>926</b>	<b>3,570</b>	<b>8,137</b>

**Gross Fixed Assets**

Property and Equipment	20	20	20	20	20	20	20	20	20	20	20	20	20	30	40	50	60
Website	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10
Workstations	6	6	6	6	7	8	8	9	9	10	10	11	6	13	23	38	48
<b>Total Gross Fixed Assets</b>	<b>36</b>	<b>36</b>	<b>36</b>	<b>36</b>	<b>37</b>	<b>38</b>	<b>38</b>	<b>39</b>	<b>39</b>	<b>40</b>	<b>40</b>	<b>41</b>	<b>36</b>	<b>53</b>	<b>73</b>	<b>98</b>	<b>118</b>

**Accumulated Depreciation**

Property and Equipment	0	1	1	1	2	2	2	3	3	3	4	4	1	6	13	21	32
Website	0	0	1	1	1	1	1	1	2	2	2	2	1	3	5	7	9
Workstations	0	0	0	0	1	1	1	1	1	1	1	2	0	2	6	13	21
<b>Total Accum Deprec</b>	<b>1</b>	<b>1</b>	<b>2</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>2</b>	<b>11</b>	<b>24</b>	<b>41</b>	<b>62</b>

**Net Fixed Assets**

	35	35	34	34	34	34	34	34	34	34	33	33	34	42	50	57	56
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**Other Assets**

Deposits	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Other Assets</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**TOTAL ASSETS**

	2,357	2,181	2,013	1,851	1,595	1,912	1,764	1,549	1,345	1,153	971	1,320	1,851	809	976	3,626	8,193
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**LIABILITIES****Short Term Liabilities**

Accounts Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Salaries Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Taxes Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total ST Liabs</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Long Term Liabilities**

Notes Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total LT Liabs</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**TOTAL LIABILITIES**

	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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**Equity**

Members' Capital	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552	2,552
Distributions, Excess Cash (neg)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retained Earnings/Net Income	(195)	(371)	(540)	(702)	(957)	(640)	(788)	(1,003)	(1,207)	(1,400)	(1,581)	(1,232)	(702)	(1,743)	(1,577)	1,074	5,641
<b>Total Equity</b>	<b>2,357</b>	<b>2,181</b>	<b>2,013</b>	<b>1,851</b>	<b>1,595</b>	<b>1,912</b>	<b>1,764</b>	<b>1,549</b>	<b>1,345</b>	<b>1,153</b>	<b>971</b>	<b>1,320</b>	<b>1,851</b>	<b>809</b>	<b>976</b>	<b>3,626</b>	<b>8,193</b>

**LIABILITIES & EQUITY**

	2,357	2,181	2,013	1,851	1,595	1,912	1,764	1,549	1,345	1,153	971	1,320	1,851	809	976	3,626	8,193
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**STATEMENT OF SOURCES AND USES**

NewCo.

(in \$ 000's)

**BEGINNING CASH**

	2,500	2,315	2,138	1,968	1,804	1,534	1,847	1,697	1,478	1,271	1,075	891	2,500	1,804	704	786	3,329
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**Cash from Operations**

Net Income	(185)	(175)	(169)	(162)	(255)	316	(147)	(215)	(204)	(193)	(181)	349	(692)	(1,041)	166	2,651	4,567
Add Back D&A	1	1	1	1	1	1	1	1	1	1	1	1	2	9	12	17	21
Net Accounts Receivable	(4)	(2)	(2)	(2)	(7)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(10)	(43)	(76)	(100)	(75)
Addition (Disposal) Other Current Ass	5	0	0	0	(8)	0	0	0	0	0	0	0	5	(8)	(1)	(1)	(1)
Addition (Disposal) of Other Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Cash from Operations</b>	<b>(184)</b>	<b>(177)</b>	<b>(170)</b>	<b>(163)</b>	<b>(269)</b>	<b>314</b>	<b>(150)</b>	<b>(218)</b>	<b>(207)</b>	<b>(195)</b>	<b>(184)</b>	<b>346</b>	<b>(695)</b>	<b>(1,084)</b>	<b>102</b>	<b>2,567</b>	<b>4,513</b>

**Cash from Investing**

Capex	(1)	(0)	(0)	(0)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(17)	(20)	(25)	(21)
<b>Total Cash from Investing</b>	<b>(1)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(1)</b>	<b>(1)</b>	<b>(1)</b>	<b>(1)</b>	<b>(1)</b>	<b>(1)</b>	<b>(1)</b>	<b>(1)</b>	<b>(1)</b>	<b>(17)</b>	<b>(20)</b>	<b>(25)</b>	<b>(21)</b>

**Cash from Financing**

Equity Investment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Contributions (Distributions), Excess C	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Issuance of Debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paydown of Debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Cash from Financing</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**CHANGES IN CASH**

	(185)	(178)	(170)	(164)	(270)	313	(150)	(218)	(207)	(196)	(184)	345	(696)	(1,100)	82	2,543	4,492
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**ENDING CASH**

	2,315	2,138	1,968	1,804	1,534	1,847	1,697	1,478	1,271	1,075	891	1,236	1,804	704	786	3,329	7,821
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**Revenue Build Up**

**NewCo.**

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	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	2008	2009	2010	2011	2012
<b>Training</b>																	
CMV Sessions Held/Month	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8
CMA Sessions Held/Month	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
CMV Courses Taken - Driver	3	3	3	3	4	4	4	4	4	4	4	4	3	4	5	5	5
CMA Courses Taken - Driver	3	3	3	3	4	4	4	4	4	4	4	4	3	4	5	5	5
CMV Courses Taken	24	24	24	24	32	32	32	32	32	32	32	32	72	384	480	480	480
CMA Courses Taken	12	12	12	12	16	16	16	16	16	16	16	16	36	192	240	240	240
CMV Course Fees (\$000's)	7	7	7	7	9	9	9	9	9	9	9	9	21,240	113,280	141,600	141,600	141,600
CMA Course Fees (\$000's)	4	4	4	4	5	5	5	5	5	5	5	5	10,620	56,640	70,800	70,800	70,800
<b>Capture Processing</b>																	
CMV, Locations Opened - Driver	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%
CMV, Locations Opened	6	6	6	6	8	8	8	8	8	8	8	8	18	96	120	120	120
Capture Locations	6	12	18	24	32	40	48	56	64	72	80	88	24	120	240	360	480
Captures Per Location/Day - Driver	30	30	30	30	40	40	40	40	40	40	40	40	30	40	50	60	60
Captures Processed (000's)	0	0	1	1	1	2	2	2	3	3	3	4	2	36	111	220	306
Average Price	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63
<b>Total Revenues (in \$ 000's)</b>	11	23	34	45	80	100	120	140	160	180	200	220	113	2,280	6,938	13,725	19,125
<b>Licensing Deals, Up Front Payments</b>																	
[Deal #1]	0	0	0	0	0	500	0	0	0	0	0	0	0	500	0	0	0
[Deal #2]	0	0	0	0	0	0	0	0	0	0	0	500	0	500	0	0	0
[Deal #3]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	500	0	0
[Deal #4]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	500	0	0
[Deal #5]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	500	0
[Deal #6]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	500	0
[Deal #7]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	500
[Deal #8]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	500
[Deal #9]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[Deal #10]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Up Front Payments</b>	0	0	0	0	0	500	0	0	0	0	0	500	0	1,000	1,000	1,000	1,000
<b>Licensing Deals, Royalties</b>																	
[Deal #1]	0	0	0	0	0	5	5	5	5	5	5	5	0	55	60	60	60
[Deal #2]	0	0	0	0	0	0	0	0	0	0	0	5	0	25	60	60	60
[Deal #3]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	55	60	60
[Deal #4]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25	60	60
[Deal #5]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	55	60
[Deal #6]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25	60
[Deal #7]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	55
[Deal #8]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25
[Deal #9]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[Deal #10]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Royalties</b>	0	0	0	0	0	5	5	5	5	5	5	10	0	80	200	320	440
<b>Labor</b>																	
Captures Processed (000's)	0	0	1	1	1	2	2	2	3	3	3	4	2	36	111	220	306
Hours to Process CMV	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20
Labor Hours (000's)	0	0	1	1	2	2	2	3	3	3	4	4	2	44	133	264	367
CMV Technician Capacity/Month	180	180	180	180	190	190	190	190	190	190	190	190	180	190	200	200	200
CMV Technicians Required	2	3	4	5	9	11	13	15	17	19	21	23	5	31	72	130	173
CMV Technicians Hired/Month	2	1	1	1	4	2	2	2	2	2	2	2	5	26	41	58	43
<b>Equipment Sales</b>																	
Equipment Purchases	12	12	12	12	16	16	16	16	16	16	16	16	48	192	240	240	240
Equipment Sales (000's)	5	5	5	5	6	6	6	6	6	6	6	6	19	77	96	96	96
Equipment COGs (000's)	4	4	4	4	6	6	6	6	6	6	6	6	17	69	86	86	86
<b>Key Metrics</b>																	
Captures Processed (000's)	0	0	1	1	1	2	2	2	3	3	3	4	2	36	111	220	306
Capture Locations	6	12	18	24	32	40	48	56	64	72	80	88	24	120	240	360	480
CMV Revenue per Location (000's)	2	2	2	2	3	3	3	3	3	3	3	3	2	3	3	4	4

**CAPEX, DEPRECIATION SCHEDULE**

**NewCo.**

15-Aug-08 5:36 PM (in \$ 000's)	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	2008	2009	2010	2011	2012	
<b>Capex</b>																		
Property and Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0	10	10	10	10	10
Website	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Workstations	1	0	0	0	1	1	1	1	1	1	1	1	1	0	0	0	0	0
<b>Total Purchases for Period</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>0</b>	<b>10</b>	<b>10</b>	<b>10</b>	<b>10</b>	<b>10</b>
<b>TOTAL PURCHASES FOR PERIO</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>0</b>	<b>10</b>	<b>10</b>	<b>10</b>	<b>10</b>	<b>10</b>
<b>Depreciation</b>																		
Property and Equipment	0	0	0	0	0	0	0	0	0	0	0	0	1	5	7	9	11	11
Website	0	0	0	0	0	0	0	0	0	0	0	0	1	2	2	2	2	2
Workstations	0	0	0	0	0	0	0	0	0	0	0	0	0	2	4	7	9	9
<b>Total Depreciation for Period</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>2</b>	<b>9</b>	<b>12</b>	<b>17</b>	<b>21</b>	<b>21</b>
<b>TOTAL DEPRECIATION FOR PEF</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>2</b>	<b>9</b>	<b>12</b>	<b>17</b>	<b>21</b>	<b>21</b>

**SALARIES PAID**

**NewCo.**

15-Aug-08 5:38 PM	Month 1 Sep-08	Month 2 Oct-08	Month 3 Nov-08	Month 4 Dec-08	Month 5 Jan-09	Month 6 Feb-09	Month 7 Mar-09	Month 8 Apr-09	Month 9 May-09	Month 10 Jun-09	Month 11 Jul-09	Month 12 Aug-09	Year 1 Jul-05	Year 2 Jul-06	Year 3 Jul-07	Year 4 Jul-08	Year 5 Jul-09	
<b>STAFF</b>	<b>Hiring Mo</b>	<b>Department</b>	<b>Title</b>	<b>Salary</b>	<b>Bonus</b>	<b>Total</b>	<b>Number</b>	<b>Contractor (Y/N)</b>										
Zig Ziegler	Month 1	Executive	CEO	120,000	0	120,000	1.0	N					120	124	127	131	135	
Scott Bendis	Month 1	Executive	CTO	120,000	0	120,000	1.0	N					120	124	127	131	135	
Jerry Kalhof	Month 1	Staff	Staff	72,000	0	72,000	1.0	N					72	74	76	79	81	
Bob Bendis	Month 1	Staff	Staff	60,000	0	60,000	1.0	N					60	62	64	66	68	
Brett Jurvik	Month 1	Staff	Staff	38,400	0	38,400	1.0	N					38	40	41	42	43	
Leila Buenviaje	Month 1	Staff	Staff	28,800	0	28,800	1.0	N					28	30	31	31	32	
Sam Haas	Month 1	Staff	Staff	19,200	0	19,200	1.0	N					19	20	20	21	22	
Nathan Onsurez	Month 1	Staff	Staff	19,200	0	19,200	1.0	N					19	20	20	21	22	
Victor Jaramillo	Month 1	Marketing	Staff	19,200	0	19,200	1.0	N					19	20	20	21	22	
Ian Vasco	Month 1	Marketing	Staff	19,200	0	19,200	1.0	N					19	20	20	21	22	
Alan Rashford	Month 1	Marketing	Operations	19,200	0	19,200	1.0	N					19	20	20	21	22	
VP Marketing	Month 1	Marketing	Marketing	0	0	0	1.0	N					0	0	0	0	0	
Denise Ziegler	Month 1	Staff	Staff	42,000	0	42,000	1.0	N					42	43	45	46	47	
Alan Wells	Month 1	Staff	Staff	200,004	0	200,004	1.0	N					200	206	212	219	225	
CMV Technicians	Month 1	CMV	CMV	24,000	0	24,000		N					284	1,046	2,321	3,645	2,728	
<b>All Salaries (in \$ 000's)</b>																		
<b>SALARIES PAID</b>	10	10	10	10	10	10	10	10	10	10	10	10	120	124	127	131	135	
Zig Ziegler	10	10	10	10	10	10	10	10	10	10	10	10	120	124	127	131	135	
Scott Bendis	10	10	10	10	10	10	10	10	10	10	10	10	120	124	127	131	135	
Jerry Kalhof	6	6	6	6	6	6	6	6	6	6	6	6	72	74	76	79	81	
Bob Bendis	5	5	5	5	5	5	5	5	5	5	5	5	60	62	64	66	68	
Brett Jurvik	3	3	3	3	3	3	3	3	3	3	3	3	38	40	41	42	43	
Leila Buenviaje	2	2	2	2	2	2	2	2	2	2	2	2	28	30	31	31	32	
Sam Haas	2	2	2	2	2	2	2	2	2	2	2	2	19	20	20	21	22	
Nathan Onsurez	2	2	2	2	2	2	2	2	2	2	2	2	19	20	20	21	22	
Victor Jaramillo	2	2	2	2	2	2	2	2	2	2	2	2	19	20	20	21	22	
Ian Vasco	2	2	2	2	2	2	2	2	2	2	2	2	19	20	20	21	22	
Alan Rashford	2	2	2	2	2	2	2	2	2	2	2	2	19	20	20	21	22	
VP Marketing	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Denise Ziegler	4	4	4	4	4	4	4	4	4	4	4	4	42	43	45	46	47	
Alan Wells	17	17	17	17	17	17	17	17	17	17	17	17	200	206	212	219	225	
CMV Technicians	4	6	8	10	18	22	26	30	34	38	42	46	284	1,046	2,321	3,645	2,728	
<b>Total Salaries Paid</b>	<b>69</b>	<b>71</b>	<b>73</b>	<b>75</b>	<b>83</b>	<b>87</b>	<b>91</b>	<b>95</b>	<b>99</b>	<b>103</b>	<b>107</b>	<b>111</b>	<b>1,061</b>	<b>1,847</b>	<b>3,146</b>	<b>4,495</b>	<b>3,603</b>	
<b>Total Salaries Paid - Contract Em</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>SALARIES PAID, BY DEPT</b>																		
Executive	20	20	20	20	20	20	20	20	20	20	20	20	240	247	255	262	270	
Marketing	5	5	5	5	5	5	5	5	5	5	5	5	58	59	61	63	65	
Operations	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Sales	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Staff	40	40	40	40	40	40	40	40	40	40	40	40	480	494	509	524	540	
CMV	4	6	8	10	18	22	26	30	34	38	42	46	284	1,046	2,321	3,645	2,728	
<b>TOTAL SALARIES PAID</b>	<b>69</b>	<b>71</b>	<b>73</b>	<b>75</b>	<b>83</b>	<b>87</b>	<b>91</b>	<b>95</b>	<b>99</b>	<b>103</b>	<b>107</b>	<b>111</b>	<b>1,061</b>	<b>1,847</b>	<b>3,146</b>	<b>4,495</b>	<b>3,603</b>	
<b>STAFFING</b>																		
Staff, Non CMV	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13
CMV	2	3	4	5	9	11	13	15	17	19	21	23	5	31	72	130	173	
<b>Total Staff</b>	<b>15</b>	<b>16</b>	<b>17</b>	<b>18</b>	<b>22</b>	<b>24</b>	<b>26</b>	<b>28</b>	<b>30</b>	<b>32</b>	<b>34</b>	<b>36</b>	<b>18</b>	<b>44</b>	<b>85</b>	<b>143</b>	<b>186</b>	
Benefits & Taxes on Salary (\$000's)	14	14	15	15	17	17	18	19	20	21	21	22	212	369	629	899	721	
Annual Salary Growth Factor	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100%	103%	106%	109%	113%	
Payroll processing expense (\$000's)	2	2	2	2	2	3	3	3	3	3	3	3	32	55	94	135	97	
Office Supplies, Non CMV (\$000's)	0	0	0	0	0	0	0	0	0	0	0	0	5	5	5	5	3	
Travel & Meals, Non CMV (\$000's)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Telephone/Postage, Non CMV (\$000)	1	1	1	1	1	1	1	1	1	1	1	1	8	8	8	8	5	
New CMV Training (\$000's)	1	0	0	0	2	1	1	1	1	1	1	1	11	17	26	20	12	